



LIVE THE FUTURE

FEDDERS LLOYD CORPORATION LTD.

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

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CIN : L29299UP1957PLC021118

18th January, 2017

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001 Maharashtra

BSE Code: 500139
Fax No: 022 22722039

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: FEDDERLOYD
Fax No: 022 2659 8237/38

Subject- Forfeiture of 18,00,000 Convertible Warrants

Dear Sir/Madam,

We write in furtherance to our letter dated 30th December, 2016 and 13th January, 2017 filed with the Stock Exchange(s). In this regard, we hereby reiterate that the Company had, pursuant to the requisite approvals and subsequent upon receipt of 25% of the issue price from the Promoters' and Promoters' Group, allotted 50,00,000 warrants convertible into equivalent number of equity shares on preferential basis to its Promoters and Promoters' Group on 3rd August, 2015 at the issue price of Rs. 75 per warrant. Out of the aforesaid 50,00,000 convertible warrants, 32,00,000 equity shares were allotted to the aforesaid warrant holders upon the exercise of their right of conversion of said warrants into equivalent number of equity shares. Subsequent to the aforesaid allotment, the paid up share capital of the Company is Rs. 33,96,97,000/- comprising of 3,39,69,700 Equity Shares of the face value of Rs. 10/- each.

However, the Company has received the intimation from the warrant holders holding remaining 18,00,000 warrants conveying their inability to further exercise their right of conversion of warrants into equivalent number of equity shares.

Accordingly, remaining warrants allotted to the following warrant holders stand forfeited in accordance with the SEBI, (ICDR) Regulations, 2009 in the following manner:

S. No.	Name of the Allottee(s)	Total No. warrants allotted on 3 rd August, 2015	No of warrants converted into Equity Shares as on date	No of Warrants forfeited	Forfeited amount (In Rs.)
1.	Airserco Private Limited	10,00,000	5,00,000	5,00,000	93,75,000
2.	Himalayan Mineral Waters Private Limited	10,00,000	5,00,000	5,00,000	93,75,000
3.	Lloyd Aircon Private Limited	10,00,000	5,00,000	5,00,000	93,75,000
4.	Lloyd Credits Limited	5,00,000	5,00,000	NIL	NIL
5.	Lloyd Stock & Investments Private Limited	5,00,000	5,00,000	NIL	NIL
6.	Pandit Kanahaya Lal Punj Private Limited	10,00,000	7,00,000	3,00,000	56,25,000
	Total	50,00,000	32,00,000	18,00,000	3,37,50,000

For Fedders Lloyd Corporation Limited

 Company Secretary



Please consider this information as the relevant disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on record and oblige.

Thanking You,

Yours Truly,

For Fedders Lloyd Corporation Limited

Pulkit Bhasin
Company Secretary
ICSI Membership No.: A27686