



LIVE THE FUTURE

# FEDDERS LLOYD CORPORATION LTD.

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

CIN : L29299UP1957PLC021118

30<sup>th</sup> December, 2016

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai- 400001 Maharashtra

BSE Code: 500139  
Fax No: 022 22722039

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051, Maharashtra  
NSE Code: FEDDERLOYD  
Fax No: 022 2659 8237 / 38

**Subject- Allotment of 20,60,000 Equity Shares upon conversion of Warrants into equivalent number of Equity Shares**

Dear Sir / Madam,

We would like to inform you that the Committee of Board of Directors of the Company had, pursuant to the approval of Board of Directors and Shareholders and other regulatory authorities and subsequent upon receipt of 25% of the issue price from the Promoters Group Entities, allotted 50,00,000 warrants convertible into equivalent number of equity shares on preferential basis to its Promoters Group Entities on 3<sup>rd</sup> August, 2015 at the issue price of Rs. 75 per warrant.

Further, we would like to inform you that the aforesaid warrant holders have applied for exercising their right for conversion of 20,60,000 warrants out of 50,00,000 warrants into equity shares and have paid balance 75%. i.e. Rs. 11,58,75,000/- (Rupees Eleven Crores Fifty Eight Lakh and Seventy Five Thousand Only).

Consequently, the Committee of Board of Directors in its meeting held on today i.e. 30<sup>th</sup> December, 2016 has issued and allotted 20,60,000 Equity Shares of face value of Rs. 10/- each to the aforesaid warrant holders as per the following details:

S. No.	Name of the Allottee	Total No. of warrants allotted on 3 <sup>rd</sup> August, 2015	Number of Equity Shares allotted upon conversion of warrants on 30 <sup>th</sup> December, 2016
1.	Airserco Private Limited	10,00,000	4,00,000
2.	Lloyd Credits Limited	5,00,000	4,00,000

For Fedders Lloyd Corporation Limited

*[Handwritten Signature]*  
Company Secretary

3.	Himalayan Mineral Waters Private Limited	10,00,000	4,00,000
4.	Lloyd Aircon Private Limited	10,00,000	3,00,000
5.	Pandit Kanahaya Lal Punj Private Limited	10,00,000	4,00,000
6.	Lloyd Stock & Investments Private Limited	5,00,000	1,60,000
<b>Total</b>		<b>50,00,000</b>	<b>20,60,000</b>

Subsequent to the aforesaid allotment, the paid up share capital of the Company has increased from Rs. 30,76,97,000/- to Rs. 32,82,97,000/- comprising of 3,28,29,700 Equity Shares of the face value of Rs. 10/- each. The Shareholding of the Promoters and Promoters' Group has increased from 47.00% to 50.32% of the paid-up share capital of the Company.

The allotment of equity shares shall be made in dematerialized form and the equity shares so allotted shall rank *pari passu* with the existing Equity Shares of the Company in all respects.

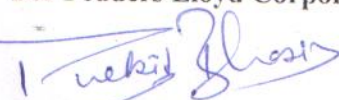
Please consider this information as the relevant disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on record and oblige.

Thanking You,

Yours Truly,

**For Fedders Lloyd Corporation Limited**



**Pulkit Bhasin**  
**Company Secretary**  
 ICSI Membership No.: A27686

